Welcome to



Chapter 1: Welcome to XOOM Energy 101

Who is XOOM Energy?

PROGRESSIVE RELIABLE & & & COMPETITIVE PRICES FRICES
SERVICE



XOOM Energy

a progressive, international energy retailer providing integrated electric, natural gas and renewable energy solutions

Progressive – A member of the family of companies under the XOOM Energy brand founded in 2011.

Market Reach – Rapidly expanding across Canada to service Canadian provincial customers in deregulated energy communities.

Executive Leadership – Over 100 years of high-growth experience in deregulated energy services.

Innovation – Extensive portfolio of competitive energy and renewable energy products and services not available from the local utility provider.

Strength – Licensed and sanctioned by the Ontario Energy Board.



"We understand our success is dependent upon the success of our partners."

- Tom Ulry, XOOM Energy CEO

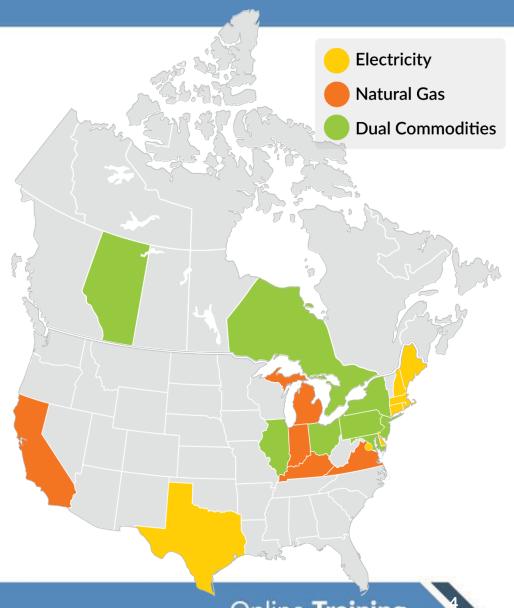
CURRENT MARKETS U.S. (18 STATES + D.C.)

- California
- Connecticut
- Delaware
- District of Columbia
- Illinois
- Indiana
- Kentucky
- Maine
- Maryland
- Massachusetts

CANADA

- Alberta
- Ontario

- Michigan
- New Hampshire
- New Jersey
- New York
- Ohio
- Pennsylvania
- Texas
- Rhode Island
- Virginia





Tremendous Opportunity



Having the ability to offer XOOM Energy is a tremendous opportunity.

TREMENDOUS OPPORTUNITY



GREAT RESPONSIBILITY

Know and understand the basics

Acquire customers the right way!



Must adhere to rules and regulations of energy industry



Step 1 Training





Create an environment of:

Integrity

+ Compliance



Ontario Regulatory Structure

Energy marketing industry is regulated by:

- Energy Consumer Protection Act ("ECPA")
- ECPA Regulations
- Ontario Energy Board Code of Conduct (Natural Gas and Electricity)
- Consumer Protection Act and all regulations under it
- Ontario Energy Board Act and all regulations under it

For more information, visit ontarioenergyboard.ca



Ontario Regulation: Unfair Practices

Energy Consumer Protection Act (ECPA):

- Requires that energy retailers in Ontario not engage in behaviors that constitute unfair practices
- Prohibits Sales Associates from knowingly making false or misleading statements. You are not permitted to misrepresent the business of XOOM Energy in any way.

Other actions that are considered Unfair Practices include the failure to:

- disclose information about products or services if this results in misleading the customer in any way
- disclose the existence of additional energy charges when making statements to the customer about the contract price
- prominently display your XOOM Energy badge when marketing energy in person
- offer your business card when marketing energy in person
- · comply with disclosure obligations under the ECPA and Ontario Energy Board



Ontario Regulation: Training & Accreditation

- It is critical that you pay close attention to this training.
- All persons acquiring energy customers in Ontario complete training and pass a Questionnaire with a minimum score of 80%.
- If a sales associate fails the Accreditation Questionnaire, the associate must re-take the full training before being permitted to take the Questionnaire a second time.
- You are only allowed 2 attempts to pass the Questionnaire
- Re-training and re-testing are required:
 - Once every 12 months after completing the initial training; and
 - If a sales associate becomes inactive after not acquiring a XOOM Energy customer after 60 consecutive days of being certified



You must complete the accreditation process before you can acquire XOOM Energy customers.

STEP 1

Review training materials



STEP 2

Successfully complete Accreditation Questionnaire



STEP 3

Affirm statements within Code of Conduct



STEP 4

Create and print your XOOM Energy Ontario badge and business cards



Ability to Acquire Customers!



Welcome to



Chapter 2: Deregulation, Pricing & Products

Electricity and Natural Gas Energy Service Production and Delivery



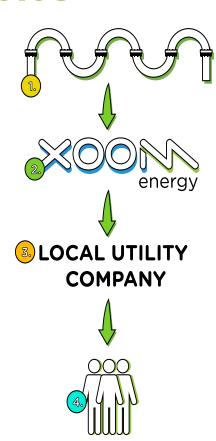
REGULATED

- Customers are given one option to purchase their natural gas or electric power through utilities
- Utilities provide energy service rates that are approved by Ontario Energy Board

DEREGULATED

- Energy service provided by an energy retailer like XOOM Energy
- Open to competition
- Innovative service plans
- Customers have more options for controlling their energy costs

Energy Service:The Roles





PIPELINES + NATURAL GAS FIELDS

Stores natural gas



RETAIL SUPPLIER

Purchase natural gas



LOCAL UTILITY

Delivers gas, maintains infrastructure and checks meter



YOU!

Receive the Power to Choose and control your energy costs

Consumer Choice

- Shop around
- Select the retailer supplier



Service used every day



Creates more opportunity for you

How Utilities Price Natural Gas



- Utilities in Ontario are not allowed to earn a profit on the supply – the price paid on the open market must be passed through to customers with no markup. The utility may have gas cost adjustments related to prior periods to account for under/over collections.
- The Ontario Energy Board approves pricing every three months for every utility and are implemented January 1st, April 1st, July 1st and October 1st.
- Natural gas transportation and delivery charges are charged by utility and may vary by utility delivery zone

Types of Charges on Your Natural Gas Bill

Customer Charge

A fixed charge for services to administer your natural gas account including meter reading, customer services, equipment maintenance, emergency response services.

Delivery Charge

The costs to transport, store and distribute natural gas at the utility

Transportation Charge

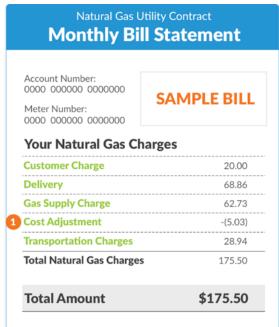
The cost to transport gas to the utility

Supply Charge

The cost of the natural gas itself; the usage amount

Gas Cost Adjustment

- The difference between forecast deliveries
 & price versus actual deliveries and price
 of natural gas
- XOOM Energy customers are not affected by this adjustment by the Ontario Energy Board



Natural Gas Retail Contract Monthly Bill Statement	
Account Number:	
0000 000000 0000000	SAMPLE BILL
Meter Number: 0000 000000 0000000	
Your Natural Gas Ch	arges
Customer Charge	20.00
Delivery	68.86
Gas Supply Charge	10.96
Supplied by: XOOM Energy Phone No.: (866) 999-8483	ONT, ULC
Transportation Charges	29.19
Total Natural Gas Charge	129.02
Total Amount	\$129.02

For illustrative purposes only

How Utilities Price Electricity



- The Ontario Energy Board (OEB) sets the prices for homes and small businesses through the Regulated Price Plan (RPP).
- Most Ontario customers pay time-of-use prices (TOU) through the RPP.
- OEB sets the TOU prices for homes and small businesses based on how much the OEB expects it to cost to supply electricity to all households and small businesses.
- Prices are reviewed twice a year and implemented on May 1st and November 1st.
- The RPP rate includes the OEB forecasted electricity price, cost adjustments from over/under collections and a forecast of the Global Adjustment

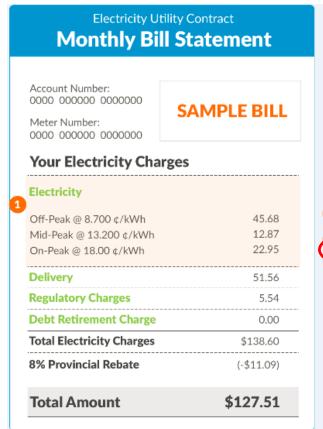
Global Adjustment (GA)

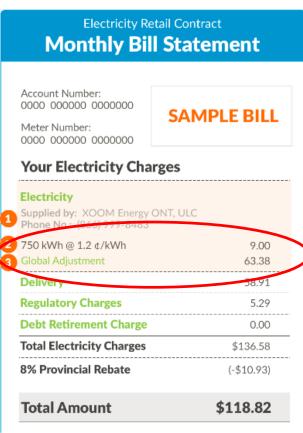
- The Global Adjustment reflects the differences between the market price of electricity and the regulated or contract prices that are paid to generators for the electricity they produce.
- Customers who buy electricity under the Regulated Price Plan, an estimate of the GA is already reflected in the price for electricity set by the OEB
- Customers who buy from an electricity retailer, such as XOOM Energy, the Global Adjustment is not included in the contract price offered by the retailer, it is a separate line item on the customer's utility bill.
- The GA can appear as a credit or a charge on a customer's energy bill.
- Global Adjustment prices have been steadily increasing in recent years
- Current and historical GA rates can be found at www.ieso.ca/Pages/Ontario's-Power-System/Electricity-Pricing-in-Ontario/Global-Adjustment.aspx.0



Global Adjustment

- Applies to electricity accounts only
- Can be a credit or a charge on the customer's energy bill
- Will be a separate line item on the energy bill statement for XOOM Energy customers







Energy service plans will vary by market. Some plans may be unavailable in your customers' energy market.

Variable Rate Plan

Rate may fluctuate monthly

 Lowest possible cost that current market allows





Fixed Rate Plan

- ⋆ Price certainty
- Stability and peace of mind
- Locked and guaranteed not to change

OUR CUSTOMERS COME FIRST

Welcome to



Chapter 3: Compliance & Accreditation

COMPLIANCE:

Expect our partners to do the same



Customer Choice —



Responsibility

- * Adhere to rules at all times
- ★ Everyone is responsible



Unfair Practices

- There are a number of unfair practices that the OEB has developed pertaining to selling natural gas and electricity
- Committing an unfair practice is a serious offense and can result in disciplinary action against XOOM Energy
- ALWAYS be open, honest and forthcoming with your customers at all times
- Have and present your badge and business card at all times
- Refer customers to the XOOM Energy website where they can find all the information they need to make an informed decision



- MarketingMaterials
- One-on-one conversations
- How customers enroll



All marketing materials must be approved by XOOM Energy:

- * Advertisements
- ⋆ Flyers
- ⋆ Videos
- ⋆ Websites



Sales associates are not allowed to use the XOOM Energy logo or any utility's logo in the promotion of their business unless provided by XOOM Energy.

One-on-One Conversations

- ⋆ Be Upfront
- ⋆ Be Honest
- ⋆ Do not mislead any customer

Energy Marketing Regulations

The Ontario Energy Board's Codes of Conduct – **MUST BE FOLLOWED AT ALL TIMES**

When meeting with a potential customer in person, a Sales Associate **must** adhere to the following:

- 1. Immediately state your name and identify yourself as a sales associate of XOOM Energy Ontario, an energy retailer.
- 2. Immediately state that XOOM Energy is not associated with the government of Ontario, the utility, or the OEB.
- 3. Display an **official** XOOM Energy Ontario badge on the front of the outer clothing and provide the customer with your business card.
- 4. State the price to be paid under the contract for the supply of electricity or natural gas, as well as the term of the contract.
- 5. Allow a customer sufficient opportunity to read all documents provided.
- 6. Sales associates are not allowed be present when a customer enters a XOOM Energy enrollment request.



Energy Marketing Regulations

When meeting with a potential customer, a Sales Associate should **never**:

- ★ Misrepresent the relationship XOOM Energy has with the utility. We are not endorsed by, nor affiliated with, any utility in any way.
- Contact the utility on behalf of your customer for any reason, including a three-way call
- Mislead any customer
- Guarantee savings unless savings are stated on the XOOM Energy website or make any offer or provide any promotional material to a customer that is inconsistent with the contract being offered on the XOOM Energy online portal
- Complete an enrollment on behalf of any customer
- ★ Exert undue pressure on a consumer





Competitive Rates

Unless stated on the XOOM Energy website

acn.xoomenergy.ca

Understanding the Basics



Acquiring Customers

The right way!



Violations can result in:

- ⋆ Re-training
- * Termination



⋆ Cancellation of accreditation

XOOM Energy Accreditation Process

Click on the accreditation link





You must complete the accreditation process before you can acquire XOOM Energy customers.

STEP 1

Review training materials



STEP 2

Successfully complete Accreditation Questionnaire



STEP 3

Affirm statements within Code of Conduct



STEP 4

Create and print your XOOM Energy badge and business cards



Ability to Acquire Customers!





- Read and answer each question carefully
- Review your answers before submitting
- Must get 80% of questions correct
- Only allowed two attempts to pass
- Must retake the training before attempting questionnaire for second time



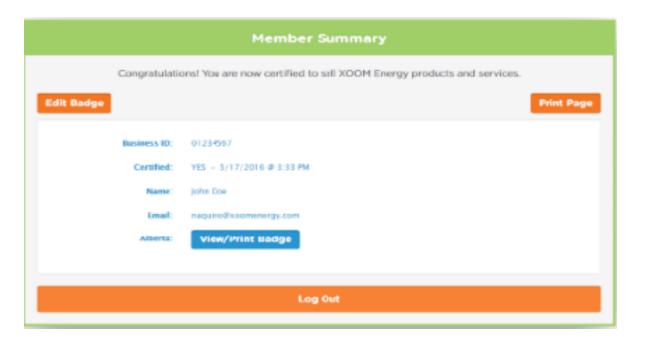


- 1. Agree to each statement by clicking on checkbox
- 2. Press Submit





Create and print your badge and business cards!



Now eligible to acquire XOOM Energy customers!

Important Reminders

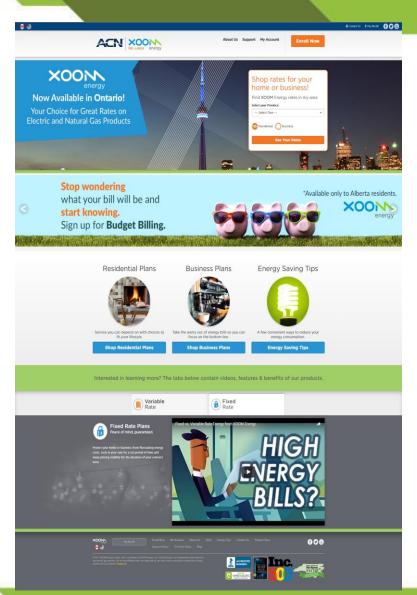
- ★ Sales Associates are **never** allowed to create their own marketing materials.
- Never guarantee savings unless savings are stated on the XOOM Energy website.
- ★ Sales Associates may not provide gifts, prizes, or anything of monetary value to prospective or actual customers.
- ★ Complete Step 1, XOOM Energy 101 training, before moving to Step 2 to complete the Accreditation process.
- ⋆ Upload an appropriate image to be used on your XOOM Energy badge.
- Print your badge and business cards from the same location!



Welcome to



Chapter 4: XOOM Energy Online Enrollment



Successfully assist your customers in enrolling with XOOM Energy

Key Enrollment Reminders

- Location must already have natural gas and/or electricity
- Location must be serviced by a utility where XOOM Energy offers service. The list of utilities can be found on the XOOM Energy website
- Customers who are currently with an energy retailer may still enroll with XOOM Energy
- Customers should have a copy of their utility bill when enrolling
- Customers must enter their own information and electronically sign when enrolling with XOOM Energy online
- Customers should understand that leaving personal information on a public website is not recommended



Persons Who May Enter an Enrollment

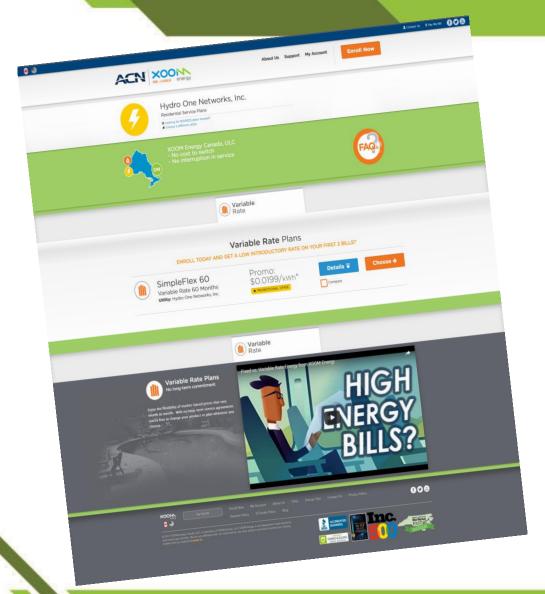
Residential Customers

- Utility account holder
- Spouse of the utility account holder

Small Business Customers

An authorized representative of the account holder

Sales Agents are strictly prohibited from entering an order on the customer's behalf.



Plans Rates FAQs

Plan Options

Variable Rate Plan

Fluctuates with the





Fixed Rate Plan

Lock in rate for duration of contract

Electricity is measured in kilowatt-hours (kWh) Natural Gas is measured in cubic meters (m³)



Disclosure Statements

- Presented to customers during the enrollment process and will be sent to customers once their enrollment is completed.
- Customers must confirm that they have received, read and understand this document.
- Document was created by the OEB and cannot be modified in any way.
- Customers will be presented a specific disclosure statement for natural gas and electricity.

Disclosure Sta

What you should know about electricity contracts BEFORE agreeing to switch your electricity supplier

- There is no guarantee of savings if you sign up for an electricity
- A Retailer is a private company. It is not your utility and it is not associated with the Ontario Energy Board, the government or any government program.
- You do not have to sign up for an electricity contract. Your electricity service will continue without interruption.
- An electricity contract is only for the electricity that you use. You will continue to pay other charges such as delivery charges and taxes whether or not you sign up for an electricity contract.
- Check with your utility to see whether you will still be eligible for your utility's equal payment plan if you switch to a Retailer
- The Ontario Energy Board does not set prices included in a Retailer's electricity contract.
- If you are buying your electricity from your utility, your electricity price already includes your share of certain electricity-related costs that are referred to as the "Global Adjustment".
- If you switch to a Retailer, you will have to pay your share of the Global Adjustment in addition to the electricity contract price.
- The Global Adjustment amount will be on a new separate line on your utility bill and can change from month to month.

Comparing prices

- A Retailer must give you a separate sheet comparing the electricity contract price that you are being offered with the price currently charged by your utility.
- Try the interactive online bill calculator on the Board's website (www.ontarioenergyboard.ca) to do your own price comparisons and estimate your total monthly bill.

Know your rights

- Make sure you understand the electricity contract before you agree to it.
- Keep a copy of this disclosure statement, the accompanying price comparison, the electricity contract and all correspondence with a Retailer for

What if you change your mind?

- You can cancel the electricity contract within 10 days of the day that the Retailer sends an electronic copy of the electricity contract, disclosure statement and price comparison to the e-mail address you provided. You will not have to pay a cancellation fee and your electricity service will continue without interruption.
- The Retailer will have someone call you within 10 to 45 days after they send you those electronic copies by e-mail to verify that you want to continue with the electricity contract. You do not have to verify the electricity contract. If you do not verify the electricity contract it will become invalid. You will not have to pay a cancellation fee and your electricity service will continue without interruption.
- You can also cancel the electricity contract up to 30 days after you receive your second bill under the electricity contract. You will have to pay those bills but you will not have to pay a cancellation fee. You will be switched back to your utility for your electricity supply without any interruption in service.
- If you cancel after that, you may have to pay a cancellation fee.
- This disclosure statement is not part of the electricity contract. It was produced by the Ontario Energy Board, the independent regulator, to provide basic information about electricity contracts and your rights.
- Questions about electricity contracts, prices or the Global Adjustment? Visit the Ontario Energy Board's website or contact our Consumer Relations Centre. Contact information is provided below

I acknowledge that I have read and understood this Disclosure Statement.

Ce document est aussi disponible en français.

This disclosure statement can be made available in other languages upon request.

Ontario Energy Board

1-877-632-2727 (toll-free within Ontario) 416-314-2455 (within the GTA or from outside Ontario)



Price Comparison

- Presented to customers during the enrollment process and will be sent to all customers once their enrollment is completed. Customers must confirm that they have received, read and understand this document.
- Document was created by the OEB and compares the contract price being offered and the price currently charged by the utility.
- Customers will be presented a specific price comparison for natural gas and electricity.

Price Comparison for Residential Electricity Consumers

This document is valid from November 1, 2016 to April 30, 2017

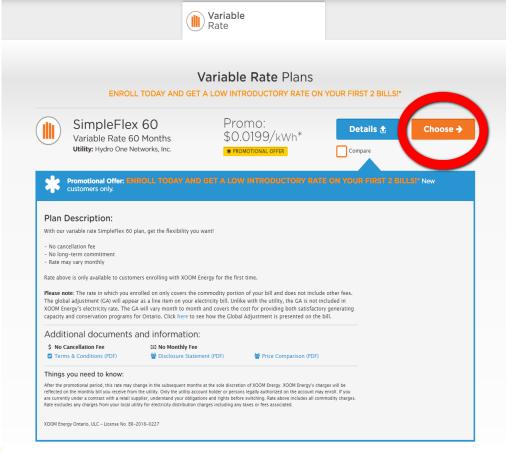
Part A – Regulated Price Plan (RPP) if you purchase your electricity from your utility

If you purchase your electricity from your utility, your electricity price is known as the "Regulated Price Plan" or RPP. RPP prices are set by the Ontario Energy Board, the independent regulator, and can change every six months (May 1st and November 1st). The table below shows the RPP prices that are in effect today for consumers on time-of-use pricing. The "Estimated Monthly Electricity Supply Cost" shown is **only for the cost of the electricity** that you use, which already includes a **forecast cost for the "Global Adjustment"** of 9.09 ¢ / kWh. You also have to pay other charges such as **delivery charges and regulatory charges** to your utility every month, as well as any taxes payable on your total monthly bill. For an explanation of these charges please visit www.ontarioenergyboard.ca.

The table below is based on a **residential consumer** who uses 750 kWh per month on time-of-use pricing and whose **pattern of electricity use** is: 65% of use in the off-peak period, 17% of use in the mid-peak period and 18% of use in the on-peak period. If your pattern of electricity use is different, your "Estimated Monthly Electricity Supply Cost" will also be different.

RPP Time-of-Use	e Prices					
Off-peak	487.5 k\	Nh X	8.7	¢ / kWh	=	\$ 42.41
Mid-peak	127.5 k	Nh X	13.2	¢/kWh	=	\$ 16.83
On-peak	135.0 k\	Wh X	18.0	¢ / kWh	=	\$ 24.30
Estimated Monthly Electricity Supply Cost						\$ 83.54

Time-of-use pricing is being phased in throughout the Province to replace tiered pricing. If you are still on tiered RPP pricing, your "Estimated Monthly Electricity Supply Cost" will be different. You can contact your utility to see when time-of-use pricing will apply to you.



Enrollment Process

- ⋆ Simple process
- Have utility bill handy



Online **Training**





XOOM Energy ONT, ULC 11208 Statesville Road Suite 200 Huntersville, NC 28078 Telephone 1-866-999-8483 Fax 1-866-478-2830

STANDARD CONTRACT TERMS AND CONDITIONS IN A CONTRACT TO BUY NATURAL GAS FOR A HOME

See Section 2 for what different words mean in this Contract.

Section 1 What you are buying and from who

Energy Retailer information	XOOM Energy ONT, ULC ("XOOM Energy" or "we" or "us" or "our")
	XOOM Energy is not your Gas Utility.
	We are licensed by the Ontario Energy Board to sell natural gas. Our natural gas license number is: GM-2016-0226
	Section 7 tells you how to contact us for different reasons.
Your information	Name: [name]
	Address: [address]
	Telephone Number: [telephone number]
	Email: [email address]
	Utility Account No.: [utility account number]
Address of the Home to be supplied under this Contract	Service Address: [service address]
Contract Price: What you pay for natural gas under this Contract	Type of Contract Price:
	☑ Variable price

Step 1

Enter basic info:

- ⋆ Name
- ⋆ Service Address
- ⋆ Billing Address
- * Account Details

Agree to:

- Terms and Conditions
- Affirmation Statements
- ⋆ Price Comparison Sheet
- ⋆ Disclosure Statements
- ★ Sales Associates are not permitted to enter their email address as the customer's email address except on their own energy account

Step 3

- Review Enrollment
- Agree to Terms and Conditions
- Digitally sign contract by entering email address



Step 4

- Submit Enrollment
- Confirmation Page
- Disclosure Statement
- Price Comparison Sheet

XOOM Energy will hold the requested enrollment after the 10-day "Cooling-Off" period during which a customer may cancel their enrollment without penalty or cost.

Contract Verification

- The Energy Consumer Protection Act requires that all electricity and gas customer contracts be verified. XOOM Energy will contact your customers via text, telephone, and/or email after the mandatory 10-day Cooling Off period. XOOM Energy will not contact your customer during the Cooling Off period.
- During the cooling off period, you are prohibited from contacting your customers.
- The verification process begins on the 11th day after the customer has submitted an enrollment request. Verification is completed through a Third Party Verification service. The customer will be required to answer a series of questions relating to the requested enrollment.
- Be sure your customers are aware that the verification process must be completed before XOOM Energy can process their enrollment request.



Cancellations

A customer may cancel their energy contract without cost or penalty if:

- the customer permanently moves from the service address;
- XOOM Energy has engaged in an unfair practice;
- the contract is non-compliant; or
- the consumer cancels the contract no more than 30 days after receiving the second bill under the contract

Cancellation Penalties

- Cancellation penalties may apply if customer cancels XOOM Energy contract more than 30 days after the second bill
- Maximum cancellation fee for most residential customers is \$50.00 whether the energy contract is for electric, natural gas, or both
- The cancellation fee for small businesses and homes with high volume usage is calculated differently. Refer to the Terms and Conditions of the selected plan for details.
 - "High volume usage" is defined as more than 15,000 kWh or 3,500 cubic meters in the 12 months before the contract is cancelled
- Not all service plans have a cancellation penalty.



Welcome to XOOM Energy!



[date



NATURAL GAS FIXED RATE SAMPLE PRODUCT SHEET XOOM ENERGY CANADA, ULC 188UE DATE. Repliember 8, 2015

The company that wants you to enter into this internet marketing contract is an independent electricity or gas marketing company, whose rates are not regulated by any provincial or municipal government or agency. This company is not affiliated with the Government of Alberta.

Energy	Product	Rate per GJ		Term	Start Date	
Charge (Natural Gas)	Fixed Rate Natural Gas Only	[•]¢		12 months	[•]	
	Type of Product		Fixed Rate Natural Gas Product			
	Contract Term		12 months			
	Other Key Terms and Questions		Additional terms and conditions are set out in the attached Fixed Rate Terms and Conditions.			
	Do I have a termination fee or any fees associated with terminating service?		Yes. If you cancel this Contract before the end of the Term, you are required to pay the Early Exit Fee of \$50.00.			
Disclosure Chart	Can my price change during the Term of the Contract?		Yes. Although your rate for natural gas will be a fixed rate Energy. Change, you are responsible for all changes assessed and billed by your local utility for eacths distribution changes, and for all sentices your local utility provides, including any other fees or traces association with its sentices. You will receive one bill from XCOM combining all natural gas changes.			
	is there a 8ite Administrat	ion Fee?	Yes, the monthly 8ite Administ	ration Fee is \$1	7.99.	
	is there a Late Payment C	harge?	Yes, the Late Payment Charge of 1.5% or the maximum permi		to the greater of the rate	
	What other fees may I be	charged?				
	How can I terminate my Contract?		Please text to the Pauci Rate Terms and Conditions and in particular this lighting lifetimes are Projected season for a full listing of inthe measuring lifetimes and expenditions and listing and projected seasons are sufficiently as a season of the pauline of the Condition of t			

ome you to XOOM Energy ONT, ULC!

account, the transition of your service and copy of this notice for your future

ns, Price Comparison, and Disclosure

	by any prov	independent vincial or municipal	ı
tne Gover	nment of A	Start Date	
on a monthly based on y costs which s, inventory, fees.		[*]	
act runs from	month-to-mont	h. he attached Variable Rate	
natural gas w not estimated s, inventory, t e responsible rovides, includ	month-to-mont are set out in the fill be a variable supply costs what alancing costs, for all charges distribution ther for	_	

ances (A) without cost or penalty for any reason ys after a copy of this Contract, signed by you or line, is received by us: (B) without cost or penalty

ine, is received by us, (B) without cost or penalty warm one rou uses at the opin cereived is copy on the cereived. (F) with a Contract, (F) or entired that the Contract country as Recorded Call, (C) without penalty entired that the Contract country as Recorded Call, (C) without penalty and the Contract was entired the Contract and Call provided that you will still be required to pay for any Sheepy consumed with europe to contract of the contract that country as the contract of the Contract (C) without penalty with me cet (1) per from the date the Contract is entired in the fire (B) do not set due in this Contract as section or consumeration can be contracted as the contract of the contract.

reflect a specified or ascertainable date on which the supply of the gray is to begin; (i) do not begin the supply of thereign within briny or days of the specified or ascertanable shart date (u) reaso you consider that the specified or ascertanable shart date (u) reaso you consider that you will still be required to pay for any Energy consumed let under this Control with us. On that without permit you us may otherwise terminate this Contract without permit yor any per reason at any time on this; ((30) again profits).

Customer's enrollment has been accepted

- Welcome Email
- Disclosure Statement
- Price Comparison Sheet

ided that you will still be required to pay for any Energy consumed e under this Contract with us.

How can I terminate my Contract?

Electricity Retail Contract

Monthly Bill Statement

Account Number: 0000 000000 000000

Meter Number: 0000 000000 0000000

Debt Retirement Charge



0.00

Your Electricity Charges

Electricity

Supplied by: XOOM Energy ONT, ULC Phone No.: (866) 999-8483

750 kWh @ 1.2 ¢/kWh 9.00
Global Adjustment 63.38

Delivery 58.91

Regulatory Charges 5.29

Total Electricity Charges \$136.58

8% Provincial Rebate (-\$10.93)

Total Amount \$118.82

Billing Method

Bill comes directly from local utility and includes all charges

Renewals and Extensions

- A customer may choose to renew their energy contract upon receipt of two renewal notices no more than 120 days and not less than 60 days before the term of the current contract with XOOM Energy ends.
- A renewal notice includes:
 - the renewed contract
 - the renewal form that describes any changes to the current energy contract
 - a Disclosure Statement with information about energy contracts from the Ontario Energy Board (OEB)
 - o price comparisons for the commodity the current energy contract covers
- The renewed or extended contract may be cancelled if within 14 days of agreeing to the renewed contract, the customer provides XOOM Energy with written notice by returning the renewal documents or by telephone.
- A renewal or extension may also be cancelled within 30 days after the customer receives the second bill under the renewed or extended contract. The customer will still be required to pay the bills for services received.



Additional Resources

- Utility Market Matrix
- Glossary
- Check your ACN
 Back Office regularly

Glossary: Charges from your utility

- Distributor: delivers electricity or gas to customers, answers emergency calls, and does meter readings
- Local Access Fee and Municipal Franchise Fee: the distributor pays a fee to the

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Glossary: Charges from your energy retailer

- Retailer: buys electricity or gas on the markets and sells to the customer; also bills and manages customers' accounts
- Rate: how much you pay your retailer per kWh or GJ for the electricity or natural has you use, shown in cents and dollars

Glossary: Energy Terms

- Fixed rate: a rate that is fixed for the duration of the term of your contract
- Variable rate: a rate that fluctuates with the short term wholesale market

Glossary: Measurement Terms

 kWh = kilowatt hour: the standard measure for electricity use – one kilowatt of electricity in use for one hour (Example: A 100W light bulb uses 1 kWh if it's on for 10 hours)

	and the second					
1				Alberta		
2	Utility Name	AltaGas	ATCO Gas	ATCO Electric	ENMAX	EPCOR
3	Status	Customer Launch	Customer Launch	Customer Launch	Customer Launch	Customer Launch
4	Commodity	Natural Gas	Natural Gas	Electricity	Electricity	Electricity
5	Number of Customers	73,000	1.1 Million	224,000	835,000	369,000
6	Key Cities		Edmonton and Calgary Areas			
7	Account Number Description (what is needed at the time of enrollment)	13 Digit Site ID* Number	13 Digit Site ID* Number	13 Digit Site ID* Number	13 Digit Site ID* Number	13 Digit Site ID* Number
8	When does the customer become a XOOM customer?	15-30 Days	15-30 Days	15-30 Days	15-30 Days	15-30 Days
9	Credit Check Required?	Yes	Yes	Yes	Yes	Yes
0	Deposit	Yes	Yes	Yes	Yes	Yes
1	Correspondence sent out by Utility?	No	No	No	No	No
2	Cancellation Period	10 Days	10 Days	10 Days	10 Days	10 Days
.3	Low Income Program?	No	No	No	No	No
4	Site Admin Fee Charged? (Monthly Fee)	Yes	Yes	Yes	Yes	Yes
5	Who sends the customer bill	XOOM	XOOM	XOOM	XOOM	XOOM
6	Customer Type	Residential, SMB	Residential, SMB	Residential, SMB	Residential, SMB	Residential, SMB
.7	Plan Options	Standard Plan - No Renewable	Standard Plan - No Renewable			
.8	Pre Pay	Yes	Yes	Yes	Yes	Yes
9	Renewal Notice: Fixed Contract Only					
	Notes; Switch Fees, Drop Requests, Market	Monthly Fee's are called	Monthly Fee's are called Site			
0	Rules	Site Admin fees	Admin fees	Admin fees	Admin fees	Admin fees

Important Reminders

- * Allow customers **TIME** to learn about all the products available
- ⋆ NEVER develop or use your own marketing materials
- * **NEVER** misrepresent our products or mislead customers into enrolling
- ⋆ Sales Associates are NOT permitted to be present when a customer enters an order.
- Sales Associates are NOT permitted to call the utility on behalf of their customers for ANY reason
- ★ Sales Associates are NEVER allowed to enter your own email address for the customer
- DO NOT contact the customer during the 10-day Cooling Off period
- ⋆ NEVER remove an original bill form a customer's home/business
- XOOM Energy will process the requested enrollment after the 10-DAY "COOLING OFF" PERIOD during which a customer may cancel their enrollment
- Only the ACCOUNT HOLDER or AUTHORIZED AGENT of the account holder may enroll with XOOM Energy
- All ENROLLMENTS MUST BE VERIFIED before XOOM Energy can process the request



Ensure you are acquiring customers the right way....

The XOOM Energy way!